

Star Adhesives Limited

Nature of Business	Star Adhesives Limited is manufacturing different types of adhesives, lubricants, Lacquer, Spray Paint, Silicon and the Brand Name of the product is "STAR BOND".	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Factory Renovation	15,049,000 (30.10%)
	Working Capital	18,000,000 (36.00%)
	Loan Repayment	15,000,000 (30.00%)
	QIO Expenses	1,951,000 (3.90%)
	Total	50,000,000 (100%)
Security Trading Code	SADHESIVE	
Consent date of BSEC	March 07, 2022	
Issue Date of Prospectus	March 09,2022	
Listing Application Date	March 24, 2022	
Subscription Open	March 27, 2022	
Subscription Close	March 31, 2022	
Listing Approval Date	April 11, 2022	
Trading Date	April 20, 2022	
Authorized Capital	BDT 500,000,000	
Pre-QIO paid-up Capital	BDT 150,000,000	
QIO size in shares	5,000,000	
QIO size in BDT at face value	BDT 50,000,000	
QIO size in BDT at offer price	BDT 50,000,000	
Post QIO Paid-up Capital	BDT 200,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share	BDT 12.56 as on June 30, 2021	
EPS	BDT 6.05 for the year ended on June 30, 2021.	
Subscription (Times)	22.61	
Issue Manager	AAA Finance & Investment Ltd.	
Auditor	Islam Quazi Shafique & Co. Chartered Accountants	
Website	www.staradhesives.com.bd	