

Oryza Agro Industries Limited

Date of Incorporation as Public Limited Company	August 22, 2017	
Date of Commercial Operation	March 01, 2015	
Business Sector	Miscellaneous	
Nature of Business	The principal activities of the company are manufacturing and marketing of fish feed & Poultry feed.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Working Capital:	
	i. Raw Materials Purchase	85,354,622
	ii. Payment of Short Term Loan	12,000,000
	QIO Expenses	2,645,378
	Total	100,000,000
Security Trading Code	ORYZAAGRO	
Consent date of BSEC	August 16, 2021	
Issue Date of Prospectus	August 19, 2021	
Subscription Open	September 5, 2021	
Subscription Close	September 9, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-QIO paid-up Capital	BDT 590,880,000	
QIO size in shares	10,000,000	
QIO size in BDT at face value	BDT 100,000,000	
QIO size in BDT at offer price	BDT 100,000,000	
Post QIO Paid-up Capital	BDT 690,880,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share	BDT 18.63 as June 3, 2021	
Issue Managers	Imperial Capital Limited City Bank Capital Resources Limited	
Auditor	Kazi Zahir Khan & Co. , Chartered Accountants	
Managing Director	Mr. Md. Shohedul Islam	
Chairman	Ms. Maliha Khaled	
Website	www.oryzaagro-bd.com	