

Nialco Alloys Limited

Nature of Business	The Principal activity and the nature of the business of Nialco Alloys Limited are to manufacturing of high-grade Bronze and Brass Ingots including Gun Metal, Phosphorus Bronze, Leaded Bronze, Aluminum Bronze, Manganese Bronze, Sand Cast Brass (SCB), High Tensile Brass (HTB), Die Cast Brass (DCB), Master Alloys, Phosphorus Copper etc. confirming to BS, IS, JIS, DIN, ASTM, UNI and as per all other International Standards.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Land and land development	25,582,500
	Plant & Machineries	48,600,000
	QIO Expenses	817,500
	Total	75,000,000
Security Trading Code	NIALCO	
Consent date of BSEC	April 29, 2021	
Issue Date of Prospectus	April 29, 2021	
Listing Application Date	August 02, 2021	
Subscription Open	May 16, 2021	
Subscription Close	May 20, 2021	
Listing Approval Date	January 27, 2022	
Trading Date	February 01, 2022	
Authorized Capital	BDT 800,000,000	
Pre-QIO paid-up Capital	BDT 210,000,000	
QIO size in shares	7,500,000	
QIO size in BDT at face value	BDT 75,000,000	
QIO size in BDT at offer price	BDT 75,000,000	
Post QIO Paid-up Capital	BDT 285,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share (audited)	BDT 12.51 as June 30, 2021	
EPS (audited)	BDT 1.72 for the year ended on June 30, 2021	
Subscription (Times)	17.92	
Issue Manager	MTB Capital Limited	
Auditor	G. KIBRIA & CO., Chartered Accountants	
Website	www.nialcoalloys.com	