

Mostafa Metal Industries Limited

Nature of Business	The principal activities of the company are to carry on the business of manufacturing and marketing of all kinds of PVC and WPC (wood plastic composite) Doors and other PVC products to the local Markets.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Working Capital:	
	i. Raw Materials Purchase	72,714,557
	ii. Payment of Short Term Loan	35,000,000
	QIO Expenses	2,285,443
	Total	110,000,000
Security Trading Code	MOSTFAMETL	
Consent date of BSEC	September 09, 2021	
Issue Date of Prospectus	September 13, 2021	
Listing Application Date	September 14, 2021	
Subscription Open	September 26, 2021	
Subscription Close	September 30, 2021	
Listing Approval Date	October 07, 2021	
Trading Date	October 17, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-QIO paid-up Capital	BDT 378,550,000	
QIO size in shares	11,000,000	
QIO size in BDT at face value	BDT 110,000,000	
QIO size in BDT at offer price	BDT 110,000,000	
Post QIO Paid-up Capital	BDT 488,550,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share	BDT 11.85 as June 30, 2021	
EPS	BDT 1.44 for the year ended on June 30, 2021	
Subscription (Times)	40.80	
Issue Manager	Swadesh Investment Management Limited NBL Capital & Equity Management Limited	
Auditor	Khan Wahab Shafique Rahman & Co.	
Website	www.mostafametalindustries.com	