

Krishibid Seed Limited

Nature of Business	The Principal activity and the nature of the business of Krishibid Seed Limited is producing and importing of different kinds of quality seeds of Vegetables, Maize, Rice, Wheat, Oil, Pulse, Grass, Potato, etc.	
Use of QIO Proceeds	Particulars	Amount (BDT)
	Cold Storage Building at Savar Dhaka	24,500,000 (21.53%)
	Storage Building-1 (Including Site Office) at Savar Dhaka	20,250,000 (17.80%)
	Storage Building -2 (Including Site Office) at Dinajpur	22,500,000 (19.78%)
	Modern research & development, Seed Production and others at Savar Dhaka	46,526,950 (40.89%)
	Total	113,776,950 (100%)
Security Trading Code	KBSEED	
Consent date of BSEC	February 27, 2022	
Issue Date of Prospectus	March 03, 2022	
Listing Application Date	March 03, 2022	
Subscription Open	March 20, 2022	
Subscription Close	March 24, 2022	
Listing Approval Date	April 04, 2022	
Trading Date	April 12, 2022	
Authorized Capital	BDT 400,000,000	
Pre-QIO paid-up Capital	BDT 184,000,000	
QIO size in shares	11,600,000	
QIO size in BDT at face value	BDT 116,000,000	
QIO size in BDT at offer price	BDT 116,000,000	
Post QIO Paid-up Capital	BDT 300,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share	BDT 12.60 as on September 30, 2021	
EPS	BDT 0.60 for the period of July 01, 2021 to September 30, 2021 (3 months period).	
Subscription (Times)	2.54	
Issue Manager	SBL Capital Management Limited	
Auditor	ARTISAN, Chartered Accountants	
Website	www.krishibidgroup.com	