

## BD Paints Limited

Nature of Business	BD Paints Limited carried on business as local manufacturer of different types of paints. The principal activities of the company are to manufacture and marketing different kinds of paints such as distemper, acrylic emulsion, silk emulsion, synthetic, enamel paint, thinner, bdcem, wood protector, wood burnish, burnish oil, white cement, cement paint, weather coat, wall putty, aluminum paint, glycerin powder, chalk powder, black oxide, red oxide, under coat power finale, perfume finale, general car paint and varnish etc.	
Use of QIO Proceeds	<b>Particulars</b>	<b>Amount (BDT)</b>
	Construction of building & other civil works	17,013,128 (14.18%)
	Acquisition and Installation of machineries and equipment	55,000,000 (45.83%)
	Working Capital (Raw Materials Purchase)	45,443,872 (37.87%)
	QIO Expenses	2,543,000 (2.12%)
	<b>Total</b>	<b>120,000,000 (100%)</b>
Security Trading Code	BDPAINTS	
Consent date of BSEC	April 28, 2022	
Issue Date of Prospectus	May 10, 2022	
Listing Application Date	May 16, 2022	
Subscription Open	May 22, 2022	
Subscription Close	May 26, 2022	
Listing Approval Date	June 07, 2022	
Trading Date	June 14, 2022	
Authorized Capital	BDT 1,000,000,000	
Pre-QIO paid-up Capital	BDT 500,000,000	
QIO size in shares	12,000,000	
QIO size in BDT at face value	BDT 120,000,000	
QIO size in BDT at offer price	BDT 120,000,000	
Post QIO Paid-up Capital	BDT 620,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	Existing Market Lot is 1 for trading	
NAV per share	BDT 15.94 for the year ended on June 30, 2021	
EPS	BDT 0.97 for the period of July 01, 2020 to June 30, 2021	
Subscription (Times)	46.97	
Issue Manager	1. CAPM Advisory Limited & 2. Prime Bank Investment Limited	
Auditor	ARTISAN, Chartered Accountants	
Website	<a href="http://www.bdpaints.com">www.bdpaints.com</a>	